

Required Documents

We are happy you are interested in becoming a Bridger producer. We have several quality non-standard auto programs designed to suit your needs.

Please complete and sign the enclosed forms, as well as providing the documents listed below. When we receive these items, we will promptly review your request to become a Bridger producer.

- ☐ Producer Questionnaire
- ☐ Producer Agreement
- ☐ Taxpayer Identification Number (page 5 of Producer Agreement)
- ☐ Copy of your California Fire & Casualty Insurance Broker — Agent License
- ☐ Copy of the Endorsee List accompanying your Broker — Agent License
- ☐ Copy of the Bond of Insurance Broker, filed with the California Department of Insurance
- ☐ Copy of Errors & Omission (E&O) declarations page
- ☐ Copy of voided check from your trust account
- ☐ Authorization for Automatic Cash Withdrawal (EFT Agreement)
- ☐ Personal Guarantee, if incorporated. Each principal must sign.
- ☐ Two photographs of your office — one exterior, one interior
- ☐ W-9 Form
- ☐ List of your office locations (include addresses, phone/fax numbers, each office manager's name)

Please send the completed information to:

Bridger Insurance Services
P.O. Box 9
Pleasanton, CA 94566 - 0814

e: brokerrelations@bridgerins.com
f: 925.474.3737

If you have any additional questions, please call 925.474.3698

